



The Wizard Portfolio Update

Welcome to the world of my favorite investing robot, and that is the buy-and-hold robot that generates the constituents of The Wizard Portfolio. Looking at the results of the 2020 basket, XPEL outperformed the rest vastly, taking the overall result to more than satisfactory results, namely 77%, and that includes the recent stock market crash and excludes dividends. These results were recorded a few days ago. Domino's Pizza underperformed.



I'm quite sure that this investing robot outperformed the majority of professional investors, without any leverage, since June 1, 2020. It's, as far as I know, the world's first buy-and-hold robot, with no human interference allowed, that seems to perform very well. Please be reminded that a great 2-year track record actually doesn't mean much, but a bad 2-year track record is even worse.

The results of the 2020 basket made me think about why XPEL is such an exceptional stock, and the answer is, I believe, exceptional growth and profitability characteristics. So I came up with a further improvement to the algorithm by adding even more strict criteria, which enables me to identify from the top 6 stocks the top 4 stocks, the top 2 stocks, and the number one stock. And interestingly enough, I can use this, what I now call "the XPEL screener", as a standalone tool to identify "potential XPELs." Looking back at the 2020 basket, this led to the following results:

Category	Constituents	Result
Top 6	Nova Ltd, XPEL, Domino's Pizza, Fortinet, MediFast and Ulta Beauty.	77%
Top 4	XPEL, Fortinet, Medifast, Ulta Beauty.	93%
Top 2	XPEL, Medifast.	118%
Number 1	XPEL	193%

Here is the good news. The Wizard Portfolio's 2022 constituents are now available! However, they come at a cost of €89 (ex VAT). Good investment ideas are rare, valuable, and subject to competitive appropriation just as good product or business acquisition ideas are. With that comes the full list of the 2022 United States Hyper Value Creators (HVCs), and per constituent of The Wizard Portfolio, a 3-pager that I prefer to refer to as a "Mini 10K". And, of course, any questions you have will be answered to the best of my ability. For more information, simply send me an email at peter@thevaluefirm.com. You can find The Value Firm's Terms and Conditions [over here](#).

Thank you for reading!

Peter

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